

LMS SERVICES & PRODUCTS

TAX SERVICES

- Federal & State Tax Preparation
- Audit Representation
- Penalty abatement
- Liens and Levy Releases
- Offer in Compromise - (if eligible)
- Wage Garnishment Releases
- Tax Negotiation & Settlement

INSURANCE

COMMERCIAL

- Commercial Auto
- General Liability
- Workers Compensation
- Umbrella Policies

PERSONAL

- Auto
- Home
- Life
- Motorcycle
- Flood
- Renters
- Final Expense
(Burial Plots,
Cremation)

REAL ESTATE

- Market knowledge
- Pricing Expertise
- Up-to-date property listings, comparisons, and benchmarks
- Expertise in negotiating and closing deals
- Access to Multiple Listing Services (MLS)
- Purchase or Selling Contracts
- Weekly Reports
- Guidance through various lenders
- Organization of loan packets for lenders
- FREE U-Haul Rental (2 days) for LMS Members

*Some restrictions apply

NOTARY SERVICES

Notary Seal Only	\$10
Letter of Demand	\$30
Mobile Unit Location Authorization	\$30
Proof of Residence	\$30
Verification of Employment	\$30
Promissory Note (Home Owner)	\$50

FORMATION OF CORPORATION

Certificate of Filing	
Certificate of Formation	\$300
EIN	\$100
Franchise Tax	\$100
Form 2533-S Corp	\$100
Articles of Organization	\$300
Written Company Agreement	\$300
LLC Booklet	\$300
TOTAL BILL	\$1,500

BOOKKEEPING SERVICES

BASIC	<ul style="list-style-type: none">• Up to 50 monthly transactions	\$150 month	\$100/month with Membership
BRONZE	<ul style="list-style-type: none">• From 51 to 100 monthly transactions• Two (2) hours of consult per month	\$180 month	\$125/month with Membership
SILVER	<ul style="list-style-type: none">• From 101 to 150 monthly transactions• Four (4) hours of consult per month	\$200 month	\$150/month with Membership
GOLD	<ul style="list-style-type: none">• From 151 to 200 monthly transactions• Six (6) hours of consult per month	\$250 month	\$175/month with Membership
PLATINUM	<ul style="list-style-type: none">• From 201 to 250 monthly transactions• Ten (10) hours of consult per month	\$300 month	\$200/month with Membership

*All our plans include Monthly Financial Reports

XERO LICENSE AND TRAINING

PLAN 1 (XERO License + Training Hours)	\$720 (\$60/monthly)
PLAN 2 (XERO License + Training Hours + Bookkeeping)	\$720 + Bookkeeping Plan chosen

GUSTO SERVICES

FREE with any Bookkeeping Service

LMS ONLINE SERVICES & PRODUCTS

SOFTWARES

LOVE MY SYSTEMS	
Essentials Plan	\$29.99
Business Plan	\$59.99
Business Plus Plan	\$99.99

DRAKE TAX SOFTWARE	\$1,000
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ROADSIDE SERVICE

- Towing Service
- Tire Services
- Lost Key or Lockout Service
- 23 hr Battery Service
- Rent-a-car discount

LMS ROADSIDE	
BASIC (roadside service)	\$10.00/month
PREMIUM (roadside service + LMS Membership)	\$19.99/month
PLUS (roadside service + LMS Membership)	\$200.00/annual *20% OFF

WEBSITE DEVELOPMENT

From \$1,500.00

- A landing page (Main Page with information)
- Contact Us Page
- About Us page
- Social Media icons with links
- A domain

LOGO DESIGN AND BRANDING SERVICES

BASIC PACKAGE (text based logo, business cards, letterheads, envelope)	\$350.00
STANDARD PACKAGE (graphic based logo with revision, business cards, letterheads, envelope)	\$550.00
PLUS PACKAGE (graphic based logo with revision, business cards, letterheads, envelope, 100 flyers and 2 posters)	\$750.00

LMS MEMBERSHIP

\$200/annual

Discounts and Benefits on:

- Tax Services
- Insurance
- Real Estate
- FREE Roadside Service
- Website Development and Marketing Services
- Bookkeeping Services

REFERRAL PROGRAM

Receive cash back for every referral that buys the membership

MEMBERSHIP REFERRAL PROGRAM	
Tier 1	10%
Tier 2	5%
Tier 3	2%

SOCIAL MEDIA SERVICES

SOCIAL MEDIA PACKAGES	
BASIC (one post per week, up to two platforms, monthly reports)	\$99.00
BEST VALUE (2 posts per week + one story post per week, up to two platforms, monthly reports, \$20 on Ads)	\$149.00
PLUS (3 posts per week + 2 story posts, up to three platforms, monthly reports, \$20 on Ads)	\$299.00

REAL ESTATE COURSES

ONLINE REAL ESTATE COURSES	
Texas Real Estate License Classes (Pre-licensing)	\$599
Renew License	\$299
Texas CE courses and Packages	\$99 (18 hour package)

*We offer packages and individual classes.

TEXAS COUNTY MUTUAL COURSE

Preparation, testing and certificate to obtain the Texas County Mutual License and work as an Insurance Agent.

www.lmssuccessu.com

Regular Price	\$249.99
Member Price with code: MEMBER 60% OFF	\$99.99